**Part I  Reporting Issuer**

1. Issuer's name: Entergy Texas, Inc.
2. Issuer's employer identification number (EIN): 61-1435798
3. Name of contact for additional information: Joseph T. Henderson
4. Telephone No. of contact: (281) 297-3651
5. Email address of contact: jhende2@entergy.com
6. Number and street (or P.O. box if mail is not delivered to street address) of contact: 350 Pine Street
7. City, town, or post office, state, and ZIP code of contact: Beaumont, TX 77701
8. Date of action: January 1-April 15, 2020
9. Classification and description:
   - preferred stock distributions
10. CUSIP number: 29365T302
11. Serial number(s):
12. Ticker symbol: ETI-PR
13. Account number(s):

**Part II  Organizational Action**

Attach additional statements if needed. See back of form for additional questions.

14. Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action: Entergy Texas, Inc. has determined that distributions made on January 15, 2020 and April 15, 2020 are non-dividend distributions rather than dividend distributions since the distributions were not paid out of either current or accumulated earnings and profits.

15. Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis: These distributions should be treated as a return of capital to the extent that the shareholder has basis.

16. Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates:

   Preferred Stock
   - January 15, 2020 distribution of $.466579864 per share non-dividend distribution
   - April 15, 2020 distribution of $.47 per share non-dividend distribution

For Paperwork Reduction Act Notice, see the separate Instructions.
Part II  Organizational Action (continued)

17  List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶

Internal Revenue Code Sections 301(c) and 316(a).

18  Can any resulting loss be recognized? ▶ No

19  Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶

Reportable tax year is 2020.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Print your name ▶ Joseph T. Henderson

Title ▶ Sr VP & General Tax Counsel

Paid Preparer Use Only

Firm's name ▶
Firm's address ▶

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054