

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

Part I Reporting Issuer

1 Issuer's name		2 Issuer's employer identification number (EIN)	
Entergy Texas, Inc.		61-1435798	
3 Name of contact for additional information	4 Telephone No. of contact	5 Email address of contact	
Joseph T. Henderson	(281) 297-3651	jhende2@entergy.com	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact		7 City, town, or post office, state, and ZIP code of contact	
350 Pine Street		Beaumont, TX 77701	
8 Date of action		9 Classification and description	
January 1-July 15, 2020		preferred stock distributions	
10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)
29365T302		ETI-PR	

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ Entergy Texas, Inc. has determined that distributions made on January 15, 2020, April 15, 2020, and July 15, 2020 are non-dividend distributions rather than dividend distributions since the distributions were not paid out of either current or accumulated earnings & profits.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ These distributions should be treated as a return of capital to the extent that the shareholder has basis.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶

Preferred Stock January 15, 2020 distribution of \$.466579864 per share non-dividend distribution
April 15, 2020 distribution of \$.3359375 per share non-dividend distribution
July 15, 2020 distribution of \$.3359375 per share non-dividend distribution

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶
Internal Revenue Code Sections 301(c) and 316(a).

18 Can any resulting loss be recognized? ▶ **No**

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶
Reportable tax year is 2020.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here
Signature ▶ Joseph T. Henderson Date ▶ 7-20-2020
Print your name ▶ **Joseph T. Henderson** Title ▶ **Sr VP & General Tax Counsel**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶			Firm's EIN ▶	
	Firm's address ▶			Phone no.	