

<p>Issuing Entity and Capital Structure:</p>	<p>Entergy Texas Restoration Funding II, LLC is a special purpose Delaware limited liability company. Entergy Texas, Inc. is our sole member and owns all of our equity interests. We have no commercial operations. We were formed solely to purchase and own transition property, to issue System Restoration Bonds secured by transition property and to perform activities incidental thereto and our organizational documents prohibit us from engaging in any other activity except as specifically authorized by the financing order. Please read “Entergy Texas Restoration Funding II, LLC, the Issuing Entity” in this prospectus.</p> <p>We will be capitalized with an upfront cash deposit by Entergy Texas of 0.5% of the bonds’ principal amount issued (to be held in the capital subaccount) and will have an excess funds subaccount to retain, until the next payment date, any amounts collected and remaining after all scheduled payments due on such payment date for the bonds have been made.</p>
<p>Our address:</p>	<p>Capital Center 919 Congress Avenue, Suite 840-C Austin, Texas 78701</p>
<p>Our telephone number</p>	<p>(512) 487-3999</p>